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PRIVATE & CONFIDENTIAL - PATIENT INFORMATION  
COUPLES / MARITAL THERAPY

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TODAY'S DATE \_\_\_\_\_

NAMES (WIFE) \_\_\_\_\_ (HUSBAND) \_\_\_\_\_

WIFE BIRTH DATE \_\_\_\_-\_\_\_\_-\_\_\_\_ AGE \_\_\_\_\_ HUSBAND BIRTH DATE \_\_\_\_-\_\_\_\_-\_\_\_\_ AGE \_\_\_\_\_

EMAIL (WIFE) \_\_\_\_\_ EMAIL (HUSBAND) \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

HOME TELEPHONE (\_\_\_\_) \_\_\_\_\_

WIFE CELL PHONE (\_\_\_\_) \_\_\_\_\_ HUSBAND CELL PHONE (\_\_\_\_) \_\_\_\_\_

PRIOR MARRIAGE(S)? WIFE Y / N HUSBAND Y / N

NUMBER OF CHILDREN : \_\_\_\_\_

NAMES & AGES: \_\_\_\_\_

\_\_\_\_\_

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REFERRED BY \_\_\_\_\_

PERSON TO CONTACT IN CASE OF EMERGENCY: \_\_\_\_\_

RELATIONSHIP \_\_\_\_\_

TELEPHONE (\_\_\_\_) \_\_\_\_\_

BILLING / RESPONSIBLE PARTY ADDRESS (IF DIFFERENT FROM ADDRESS ABOVE):

NAME OF RESPONSIBLE PARTY \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

FAMILY PHYSICIAN ADDRESS, PHONE & NAME: \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

PHONE (\_\_\_\_) \_\_\_\_\_

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**PSYCHOLOGIST – PATIENT AGREEMENT**

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**ALL PAYMENTS ARE DUE AT THE TIME OF SERVICE.**

***THERE IS A 24 HOUR CANCELLATION POLICY FOR APPOINTMENTS.  
THE FULL SESSION FEE FOR THE SCHEDULED APPOINTMENT WILL BE CHARGED IF NOT  
CANCELLED WITHIN THAT TIME PERIOD.***

**PLEASE INITIAL: \_\_\_\_\_**

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THIS AGREEMENT HAS BEEN PREPARED TO HELP DR. RICH'S PATIENTS UNDERSTAND HOW THE BUSINESS OFFICE OPERATES WITH RESPECT TO THE PSYCHOLOGIST-PATIENT RELATIONSHIP. PLEASE READ ALL OF THE INFORMATION CONTAINED IN THIS AGREEMENT AND INDICATE YOUR CONFIRMATION BY SIGNING THIS DOCUMENT.

**CONFIDENTIALITY POLICY**

PLEASE SEE PRIVACY POLICY FORM AVAILABLE AT [WWW.DRMELANIERICH.COM](http://WWW.DRMELANIERICH.COM)

**OFFICE POLICY**

DR. RICH RESERVES THE RIGHT TO DECLINE PATIENT'S SEEKING REPORTS FOR THIRD PARTY OPINIONS, AS WELL AS DISABILITY AND DIVORCE CASES. THE PRACTICE IS FOCUSED ON TREATMENT AND CANNOT SUSTAIN THE AMOUNTS OF ADDITIONAL REPORT WRITING THESE CASES REQUIRES.

**HEALTH INSURANCE PLANS**

ALTHOUGH NOT APPLICABLE TO MARITAL COUNSELING/COUPLES THERAPY IN MOST CASES, DR. RICH DOES PARTICIPATES IN SEVERAL HEALTH INSURANCE PLANS OR POLICIES. PLEASE VISIT [WWW.DRMELANIERICH.COM](http://WWW.DRMELANIERICH.COM) FOR A LIST OF CURRENT PLANS OR CHECK WITH YOUR HEALTH INSURANCE PROVIDER. PATIENTS MAY ALSO ELECT TO FILE CLAIMS INDIVIDUALLY. A 'SUPER BILL'/RECEIPT WILL BE PROVIDED UPON REQUEST AT THE TIME OF VISIT, PROVIDING THE APPROPRIATE MECHANISM FOR PATIENTS TO FILE THE CLAIM WITH THE APPROPRIATE INSURANCE PLAN.

HEALTH INSURANCE POLICIES REQUIRE PATIENTS TO RELEASE ALL ENCOUNTER INFORMATION FOR ANY SERVICE RENDERED AND CLAIMED AGAINST THE HEALTH CARE PLAN. THE DIAGNOSIS AND TREATMENT INFORMATION REQUIRED ON THE CLAIM FORM IS OFTEN FORWARDED BY THE PATIENT'S INSURANCE PLAN TO THE **MEDICAL INFORMATION BUREAU (MIB)**. THE PATIENT'S HEALTH HISTORY THEN BECOMES AVAILABLE TO OTHER INSURANCE COMPANIES WITHOUT THE PATIENT'S KNOWLEDGE OR CONSENT. THEREFORE, DR. RICH BELIEVES THAT THE RELEASE OF ANY DIAGNOSTIC INFORMATION THROUGH THE CLAIMS FILING PROCESS MAY PRESENT A POTENTIAL RISK THAT COULD BE PERSONALLY DAMAGING TO UNKNOWING PATIENTS. THEREFORE, DR. RICH WANTS EACH PATIENT TO BE AWARE OF ANY POTENTIAL RISK OF RELEASING MEDICAL INFORMATION SHOULD AN INAPPROPRIATE PARTY HAVE ACCESS TO THE MIB NATIONAL DATABASE.

**PAYMENT POLICY & TERMS**

**A \$25.00 FEE WILL BE CHARGED FOR ANY RETURNED CHECK.** PATIENTS, WHO CALL DR. RICH WITH ROUTINE PROBLEMS OR ISSUES, WILL BE CHARGED A FEE OF \$50.00 FOR EVERY 15 MINUTES. THE PATIENT AGREES TO PAY ALL CHARGES, IN ACCORDANCE WITH THE PAYMENT POLICY OUTLINED IN THIS AGREEMENT. SHOULD DR. RICH BE FORCED TO INCUR COLLECTION CHARGES OR LEGAL FEES, THE PATIENT AGREES TO PAY THEM IN FULL.

**PATIENT RESPONSIBILITIES**

EACH PATIENT IS RESPONSIBLE FOR PROVIDING ACCURATE CONTACT INFORMATION AS WELL AS BILLING INFORMATION. IF TELEPHONE NUMBERS AND/OR ADDRESSES CHANGE, PATIENTS MUST INFORM DR. RICH'S BUSINESS OFFICE.

I HAVE READ, UNDERSTOOD, AND ACCEPT THE PROVISIONS OF THIS AGREEMENT, AND HAVE NO QUESTIONS ABOUT THE POLICIES OUTLINED HEREIN. I UNDERSTAND THAT IF I VIOLATE ANY PROVISIONS OF THIS AGREEMENT, MY TREATMENT MAY BE TERMINATED. I UNDERSTAND THAT THIS AGREEMENT IS BINDING IN THE STATE OF ARIZONA AND THAT THE PROVISIONS ARE FOR MY PROTECTION AND FOR THE PROTECTION OF DR. RICH. THE ORIGINAL COPY OF THIS AGREEMENT WILL BECOME A PART OF MY PRIVATE MEDICAL RECORD.

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
DATE

**CONFIDENTIAL PATIENT HISTORY**

**PATIENT:**

PLEASE BRIEFLY DESCRIBE YOUR FAMILY WHEN YOU WERE GROWING UP: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

PLEASE LIST ANY EVENTS FROM YOUR CHILDHOOD / OR ADULTHOOD THAT HAVE HAD A PROFOUND EFFECT ON YOUR LIFE: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

HIGHEST GRADE/DEGREE COMPLETED? (WIFE) \_\_\_\_\_ WHERE? \_\_\_\_\_  
(HUSBAND) \_\_\_\_\_ WHERE? \_\_\_\_\_

HOW MANY HOURS A WEEK ARE YOU EMPLOYED? (WIFE) \_\_\_\_\_ (HUSBAND) \_\_\_\_\_

HOW OFTEN DO YOU SPEND TIME WITH OTHERS? \_\_\_\_\_

HOW MANY CHILDREN DO YOU HAVE? \_\_\_\_\_ DO THEY ALL LIVE WITH YOU? \_\_\_\_\_

DESCRIBE THE RELATIONSHIP ISSUES FOR WHICH YOU ARE SEEKING HELP : \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

PLEASE SHOW HISTORY OF SUBSTANCE ABUSE. PLEASE INDICATE **W** FOR WIFE OR **H** FOR HUSBAND:

	<b>CURRENT</b>	<b>PAST</b>		<b>CURRENT</b>	<b>PAST</b>
ALCOHOL			HYPNOTICS		
TOBACCO			DIET PILLS		
CAFFEINE (TEA, COFFEE, SODA)			NARCOTICS / PAIN		
COCAINE			NERVE PILLS		
MARIJUANA			SLEEPING PILLS		
STIMULANTS			OTHERS (SPECIFY)		

**LEGAL HISTORY (IF APPLICABLE):**

HAVE YOU EVER BEEN ARRESTED? Y N

ARE YOU CURRENTLY OR HAVE YOU EVER BEEN INVOLVED IN A LAWSUIT? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

